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Globe Capital Market Limited

Regd. Office : 609, Ansal Bhawan, 16 K.G. Marg, Connaught Place, New Delhi - 110001

Statement of Unaudited Standalone Financial Results
For the quarter and half year ended September 30, 2026

All amounts are in Rs. Lakhs unless otherwise stated

	Particulars	Quarter ended			Half year ended		Year Ended
		30 Sep 2026 Unaudited	30 Jun 2026 Unaudited	30 Sep 2025 Unaudited	30 Sep 2026 Unaudited	30 Sep 2025 Unaudited	31 Mar 2026 Audited
1	**Income**						
a.	**Revenue from operations**						
i	Interest income	29,419.70	24,743.88	22,759.26	54,163.58	45,541.47	92,925.63
ii	Dividend income	540.23	73.57	308.94	613.80	355.74	830.77
iii	Fee and commission income	8,368.88	10,491.92	7,936.14	18,860.80	16,011.42	36,407.03
iv	Income from trading in securities and commodities	(488.12)	19,982.37	4,139.23	19,494.25	14,470.56	13,356.31
v	Net gain on fair value change	482.97	3,952.22	(55.52)	4,435.19	713.26	4,699.02
	Total revenue from operations	**38,323.66**	**59,243.96**	**35,088.05**	**97,567.62**	**77,092.45**	**1,48,218.76**
2	Other income	1.88	5.40	1.46	7.28	2.58	17.23
3	**Total income (1+2)**	**38,325.54**	**59,249.36**	**35,089.51**	**97,574.90**	**77,095.03**	**1,48,235.99**
	Expenses						
i	Finance costs	14,101.67	12,246.34	13,596.66	26,348.01	27,394.57	51,469.17
ii	Impairment on financial instruments	-	500.00	-	500.00	-	20.70
iii	Employee benefit expenses	2,952.14	5,378.52	3,307.16	8,330.66	7,025.10	13,390.80
iv	Depreciation, amortisation and impairment	134.43	118.82	134.35	253.25	252.52	575.05
v	Other expenses	6,734.86	9,767.84	5,966.18	16,502.70	11,343.69	27,771.23
4	**Total expenses**	**23,923.10**	**28,011.52**	**23,004.35**	**51,934.62**	**46,015.88**	**93,226.95**
5	**Profit/(loss) before tax (3-4)**	**14,402.44**	**31,237.84**	**12,085.16**	**45,640.28**	**31,079.15**	**55,009.04**
	Tax expense/ (credit)						
i	Current tax	5,058.06	6,512.31	3,145.77	11,570.36	7,807.10	12,587.92
ii	Deferred tax	(1,866.79)	1,274.72	(38.62)	(592.06)	34.78	989.38
iii	Tax adjustment for earlier years	0.00	0.00	-	0.00	-	36.50
6	**Total tax expense**	**3,191.27**	**7,787.03**	**3,107.15**	**10,978.30**	**7,841.88**	**13,613.80**
7	**Profit after tax (5-6)**	**11,211.17**	**23,450.81**	**8,978.01**	**34,661.98**	**23,237.27**	**41,395.24**
	Other comprehensive income						
i	Items that will not be reclassified to profit or loss	-	-	-	-	-	6.22
(a)	Remeasurement of the defined employee benefit plans	(0.63)	0.94	(4.29)	0.31	-	1.85
(b)	Changes in the fair value of the FVOCI financial instruments	0.09	(0.13)	-	(0.04)	-	(1.99)
-	Tax related to items that will not be classified to PL	**(0.54)**	**0.81**	**(4.29)**	**0.27**	**-**	**6.08**
8	**Other comprehensive income / (loss)**	**11,210.63**	**23,451.62**	**8,973.72**	**34,662.25**	**23,237.27**	**41,401.32**
9	**Total comprehensive income (7+8)**	2,625.00	2,625.00	2,625.00	2,625.00	2,625.00	2,625.00
10	**Paid up equity share capital (FV of Rs. 10)**						2,58,750.59
11	**Other equity**						
12	**Earnings per share (FV of Rs. 10 per share) #**						
	Basic (In Rs.)	42.71	89.34	34.20	132.05	88.52	157.70
	Diluted (In Rs.)	42.71	89.34	34.20	132.05	88.52	157.70

Earning per share of the quarter and half year ended has not been annualised

Notes:-

1 The above unaudited standalone financial results of Globe Capital Market Limited for quarter and half year ended September 30, 2026 have been reviewed and recommended by Audit Committee and approved by the Board of Directors at its meeting held on Thursday, the 5th day of November, 2026. The Statutory Auditor of the Company have carried out a Limited Review of the results and issued an unqualified report.

2 These unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 ('IndAS') prescribed under Section 133 of the Companies Act, 2013.

3 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI Master Circular No. SEBI/HO/DDHS/PoD-1/P/CIR/2024/48 dated 21 May 2024, the information as required in respect of the Company's Redeemable Non-Convertible Debentures ('NCDs') is enclosed as Annexure A.

4 Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the secured Non-Convertible Debentures ('NCDs') issued by the Company and outstanding as at 30 September 2026 are secured by a pari-passu charge on all the present and future current assets of the Company, including but not limited to all cash balances/fixed deposit balances, T+5/7 receivables, and surplus margins held with the stock exchanges (other than the MTF Receivables), together with all benefit, rights, interest, claims and demands of the Company in, to or in respect of the aforesaid assets, both present and future, providing a minimum asset cover of 1.30 times of the outstanding principal amount of such NCDs. Accordingly, the Company has maintained the requisite asset cover of 1.30 times or higher, as stipulated in the respective Offer Document(s). The details of security cover as per prescribed format under Regulation 54(3) of the Listing Regulations is enclosed as Annexure B

5 ICRA Limited has assigned a credit rating of IND AA- (Stable) to the Company's Redeemable Non-Convertible Debentures. There has been no change in the credit rating during the period ended 30 September 2026.

6 The Company primarily operates only in one business segment i.e. "Broking and related services". Hence, the Company does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period/year.

Yash Pal Mendiratta — Digitally signed by Yash Pal Mendiratta Date: 2026.11.05 22:06:17 +05'30'

Yash Pal Mendiratta
(Managing Director)

Ashok Kumar Agarwal — Digitally signed by Ashok Kumar Agarwal Date: 2026.11.05 22:06:26 +05'30'

Ashok Kumar Agarwal
(Executive Chairman)

Place - New Delhi
Date - 5 November 2026